

Summary of consultant roles and permissions in Masterworks

			Consultant Admin	Consultant General User	Consultant Negotiation User	Consultant Negotiation Admin	Consultant Solicitation User	Consultant Contract User	Consultant - CR	Consultant - CFR	
Solicitation List	Solicitation	Add items									
		Create									
		Delete									
		Edit									
		Report									
		View	x	x	x	x	x	x	x	x	x
	Visibility	x	x	x	x	x	x	x	x	x	
	Solicitation Scope of Service	Create									
		Delete									
		Edit									
		Report									
		View	x	x	x	x	x	x	x	x	x
		Visibility	x	x	x	x	x	x	x	x	x
	Project Solicitation Estimate Details	Add items									
		Create									
		Delete									
		Edit									
		Report									
		View	x	x	x	x	x	x	x	x	x
	Visibility	x	x	x	x	x	x	x	x	x	
	NOI	Create	x					x			
Delete											
Edit		x					x				
Report		x					x				
View		x					x				
Visibility		x					x				
Interview Questions and Responses	Create										
	Delete										
	Edit										
	Report										
	View	x		x	x	x	x	x	x	x	
	Visibility	x		x	x	x	x	x	x	x	

			Consultant Admin	Consultant General User	Consultant Negotiation User	Consultant Negotiation Admin	Consultant Solicitation User	Consultant Contract User	Consultant - CR	Consultant - CFR	
Solicitation	Bimonthly Solicitation List	Create									
		Delete									
		Edit									
		Report									
		View	x	x	x	x	x	x	x	x	x
		Visibility	x	x	x	x	x	x	x	x	x
	Bimonthly Solicitation Revision	Create									
		Delete									
		Edit									
		Report									
		View	x	x	x	x	x	x	x	x	x
		Visibility	x	x	x	x	x	x	x	x	x
	Questions and Response	Create	x					x			
		Delete									
		Edit	x					x			
Report											
View		x	x	x	x	x	x	x	x	x	
Visibility		x	x	x	x	x	x	x	x	x	