

Wisconsin Dealer Processing Training

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4822 Madison Yards Way Madison, WI 53705

September 26, 2023

Who Are We?

Dealer and Agent Section

- Agent Partnership Unit (APU)
 - Title and registration questions
 - 3rd party correction processing
 - Audit

















Who Are We?

Dealer and Agent Section

- Dealer Licensing Unit (DLU)
 - Dealer license questions
 - Dealership application processing

















Who Are We?

Dealer and Agent Section

- Field Investigation Unit (FIU)
 - Inspections
 - Complaints
 - Education
 - Enforces the law











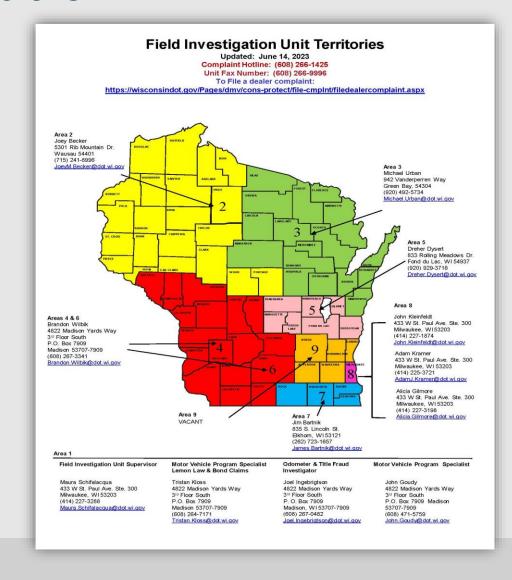






Contact Information

- Agent Partnership Unit
 - Phone: (608)266-3566
 - Email: agentpartnershipunit@dot.wi.gov
- Dealer Licensing Unit
 - Phone: (608)226-1425
 - Email: dealerlicensingunit@dot.wi.gov
- Field Investigation Unit
 - Field Investigation Territories Map



















What Are We Doing Today?

Agenda

- Dealer Processing Basics
- eMV PARTNER System Overview
- eMV PARTNER Processing







Mandatory Dealer Processing

- Effective July 1, 2007, Wisconsin licensed vehicle dealers that sell 49 or more vehicles per calendar year are required to process applications electronically
- Dealer processing/surcharge fee
 - \$15 processing fee
 - Can be passed onto customer
 - \$50 surcharge fee
 - Cannot be passed onto customer



Wis. State Stat. § 342.16(1)(a), (am)

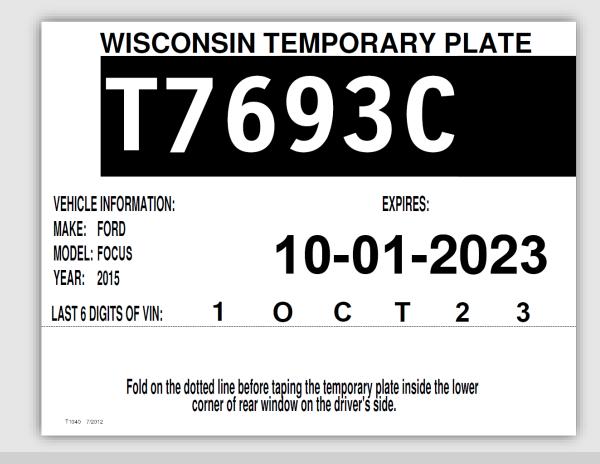
Mandatory Display and Temporary Plates

- Automobiles, autocycles, and light trucks (8,000 lbs and less) are required to display valid registration when operating on the roads of Wisconsin within 2 business days
 - Temporary plates can be issued to most vehicle types
- If the purchaser does not have a plate to transfer from another vehicle they own, do one of the following:
 - Issue a temporary plate
 - If you participate in the Automated Processing Partnership System (APPS), issue metal plate
- Out of state purchasers
 - 30 day temporary plate

Mandatory Display and Temporary Plates

- Issuing a temporary plate
 - Completed application required
 - Electronically processed
 - Print PDF
 - Display on rear window drivers side

eMV PARTNER - Standalone Temporary Plate (wisconsindot.gov)



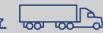










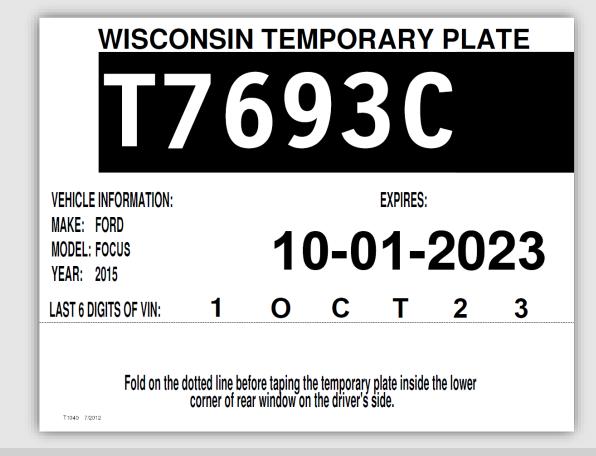






Mandatory Display and Temporary Plates

- Temporary plate fees
 - No Charge Issued only by licensed Wisconsin Motor Vehicle dealers for autos, autocycles and light trucks registered at 8,000 lbs or less
 - \$3.00 Fee Issued to any combination of vehicle and organization that does not meet the mandatory display criteria or is not a dealer



















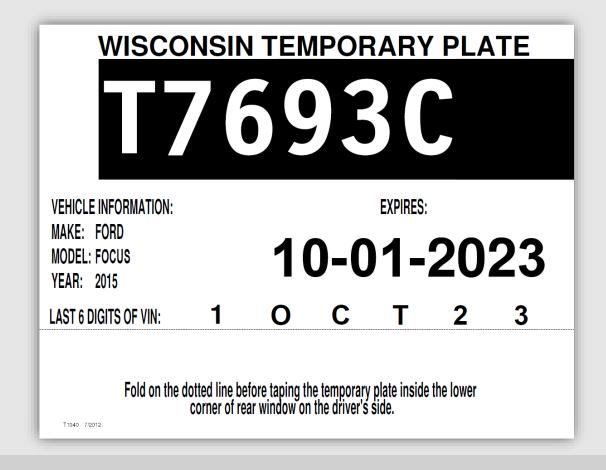


Temporary Plates and Pended Transactions

- Do not issue a standalone temporary plate after pending a title and registration transaction
- Issue a standalone temporary plate before processing the title and registration application

OR

- Issue a temporary plate during your title and registration transaction
 - Temporary plates issued remain valid if the title and registration transaction is reset



















Dealer Processing Basics Electronic Processing







Processing Systems

- eMV PARTNER
 - emvpartner.wi.gov
- Authorized 3rd party vendor
 - CVR
 - DDI
 - Dealertrack
 - DLRdmv
 - OpusVTR
 - VITU
 - NFC (renewal only)

Title/registration processing (wisconsindot.gov)



Transactions

Title/Registration Processing

Title Only

Vehicle Inquiry

Junk Vehicle

Reset/Cancel Transaction

Standalone Temp Plate

Pended Transactions

Supporting Document Upload

















What Can I Process?

- What you can process:
 - Title and registration
 - Title only
 - Out of state resident with lien
 - IRP (International Registration Plan)
 - Stand alone temp plates
 - Heavy vehicles 54,000 lbs and less

















What Can't I Process?

- What you cannot process:
 - Title only WI resident or dealer
 - More than two owners or lien holders
 - Heavy vehicles over 54,000 lbs
 - For Hire (Operating authority (wisconsindot.gov))
 - Multi-stage vehicles if not already title in Wisconsin













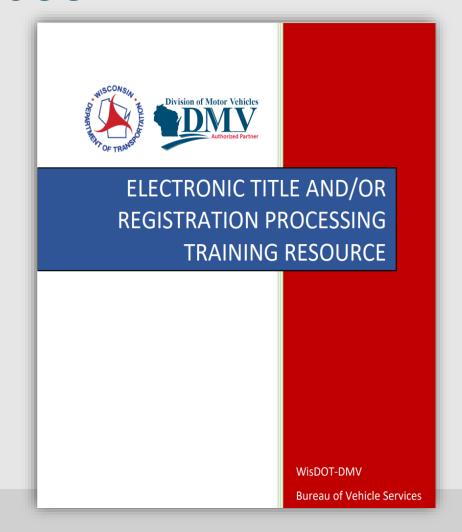




What Can I Process?

A full list of processing capabilities and restrictions can be found here:

ELECTRONIC TITLE AND/OR REGISTRATION PROCESSING TRAINING RESOURCE (wisconsindot.gov)





















Processing Time Frames

- Electronically Processed
 - Within 7 business days from date of sale
 - Application documents must be submitted to DMV the next business day
- Manual Processing
 - Within 7 business days from date of sale, mail application documents and fees to DMV
 - Include MV2132, Request for Manual Processing
 - Issue temporary license plate







Document Submission

- Electronic Supporting Document Upload
 - Preferred method
 - Available in all processing systems (eMV) PARTNER and vendor)
 - Transactions can be uploaded until midnight the next business day
 - PDF format
 - No risk of lost applications
 - Originals remain with organization
 - Immediate review of documents available to DOT
 - No postage or envelope costs

eMV PARTNER Supporting Document Upload



Transactions

Title/Registration Processing

Title Only

Vehicle Inquiry

Junk Vehicle

Reset/Cancel Transaction

Standalone Temp Plate

Pended Transactions

Supporting Document Upload













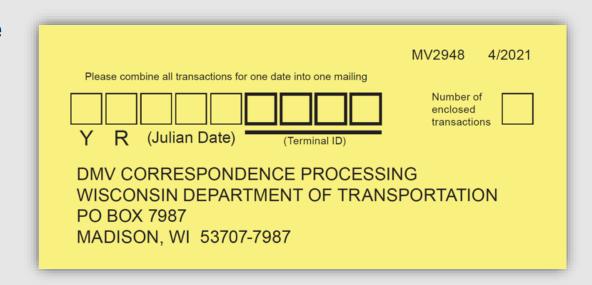






Document Submission

- Yellow Mailing Labels
 - Create 'bundle' for mailing
 - One day's transactions per envelope
 - Transactions should be in sequential order with the first application on top
 - Must be mailed the next business day
 - Mailing paperwork courtesies
 - No staples or paperclips
 - Folded paper is more difficult to scan
 - Fees/checks should not be mailed with completed applications
- If you upload completed applications electronically, do not mail in with yellow mailing labels

















Document Submission

- New title number listed
- Metal plate issued listed
- Originals should be included
- Only submit completed transactions!







Dealer Processing Basics Title and Registration







Do's and Don'ts

- Dealers should not:
 - Buy or take vehicles in on trade without the physical title unless the title is held by a lien holder
 - Complete unnecessary forms
- Dealers should always:
 - Perform an inquiry when possible
 - Check child support docket
 - Lien Docket (wisconsin.gov)







Who Are Your Customers?

Titled Owners

- Individuals
 - Should have a personal identifier
- Non-individual
 - Should have federal identification number (FEIN)
 - Lease vehicles are owned by non-individual leasing company not the individual lessee

Trusts

- Should have federal identification number (FEIN)
- MV2790, Trustee Statement



















Who Are Your Customers?

- Lessee
 - Lessee owns registration/plate
- Driver
 - An individual that operates a vehicle on behalf of an owner or lessee
 - Owns registration/plates
- Lien holder
 - Not a titled owner
 - Has security interest with obligation for payment













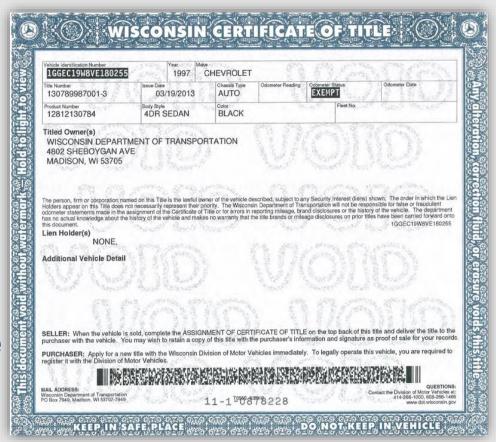






Title to Lien Holder

- Titles subject to liens are delivered to the lien holder
- MV2690, Power of Attorney (POA)
 - Used only when title is held by lien holder
 - Dealer does not have to wait for original title in certain circumstances
 - Can be used for out of state titles
- Auction sales and dealer to dealer trades require the physical title
- Sales to out of state residents require the physical title











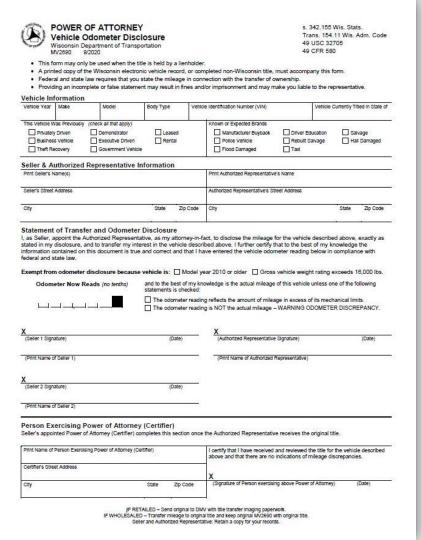








- MV2690 Power of Attorney
 - Used when title is being held by a lien holder
 - Can be used for out of state titles held by lien holder
 - Section 1 and 2 completed at trade in
 - Dates are day of trade in
 - Seller provides odometer disclosure
 - Section 3 Exercising Power of Attorney
 - Completed only when/if title is received
 - Date is date of form completion
 - Odometer reading is transferred to title
 - Title is signed as POA
 - Obtained from authorized form vendor











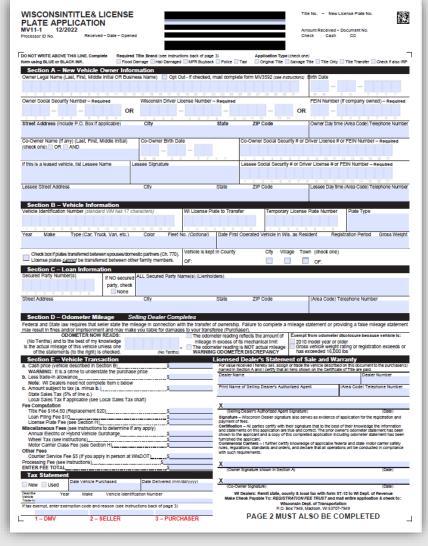








- MV11 Wisconsin Dealer Title and License Plate Application
 - Can act as final reassignment in Wisconsin
 - Information on MV11 gets entered into electronic processing system
 - Dealership legal business name must be used
 - Must be signed by dealer representative and applicants
 - Alteration = new application
 - Obtained from authorized form vendor



















- MV2790 Trustee Statement for Certificate of Title
 - Required when vehicle is traded in, purchased, or sold by a trust
 - Out of state titles follow issuing state trust rules
 - Trust name on form must match exactly with MV11 or trade in title
 - Trustee name should not be listed on MV11 unless they are a co-owner
 - Obtained from DOT website

			MV2790 12/2004	Clear Form	
Vehic	le Identification Number			Date	
Year	Make	Model	Vehicle Type	Gross Weight	
Name	of Trust			Trust Federal Tax Identification Number	
Name of Person Creating Trust				Date Trust Created	
Total	Created By				
	etters of Trust		- Specify:		
Princip	pai Trustee Name (Person	to whom all communications will	be directed)	7	
Resid	ence Address				
City, 5	State, ZIP Code			Vi A	
Co-Tri	ustee		Co-Trustee	<u> </u>	
Roste	ence Address		Residence Addres		
City, S	State, ZIP Code		City, State, ZIP Co	City, State, ZIP Code	
1. 2. 3.	persons signing below This is a valid trust in They are duly appoin They have authority to Their actions with res	v as trustees of the above existence at the time of the ted trustees of the above- to buy, sell and register mo spect to the transaction for	named trust affirm that: is application. named trust. tor vehicles, which are th	s on a separate page if necessary. The property of the trust. The property of the benefit of the	
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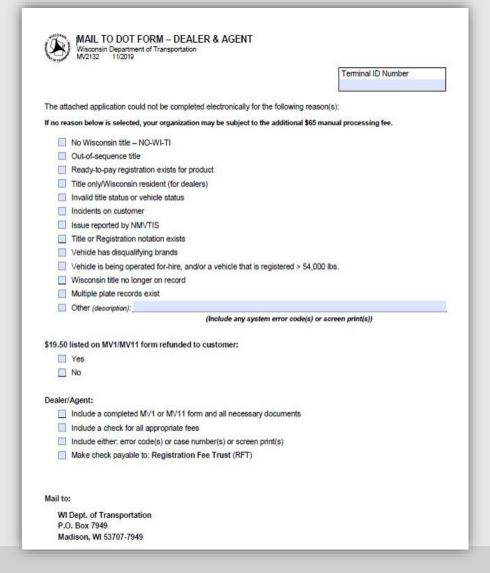








- MV2132 Request for Manual Processing
 - Submitted to DOT with applications that cannot be processed electronically
 - Application and fees sent to address on form
 - Required for all manual processing requests
 - Blank or incomplete forms may result in dealer processing/surcharge fees
 - \$19.50 electronic processing fee cannot be charged for manual applications
 - Obtained from DOT website













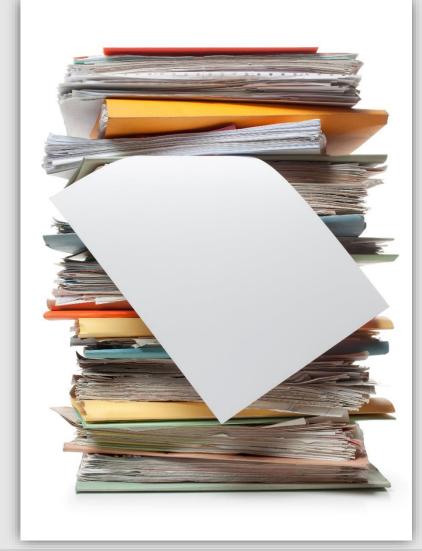






A full list of dealer forms and form vendor information can be found here:

Dealer forms and publications (wisconsindot.gov)











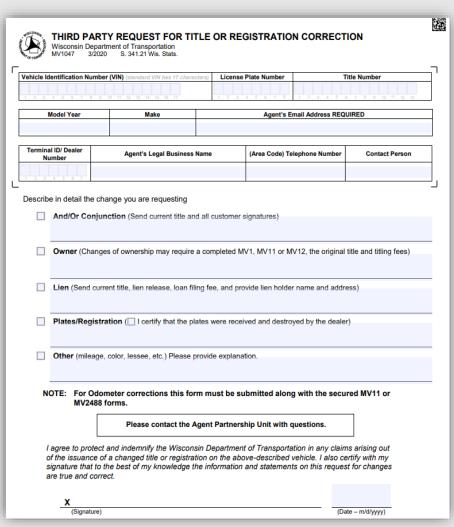






What If Incorrect Information is Processed?

- Title and registration products are created by you!
 - Information entered electronically determines what the final product will look like
 - Verify the correct information has been entered every transaction
- Transactions can be reset until 8pm the same day
- If not reset the same day, finalized transactions that require corrections will need to be processed by DOT
 - Dealers cannot process corrections
 - Application documents still need to be submitted to DMV
 - MV1047, 3rd Party Request for Correction
 - Contact APU with questions about error correction





















3rd Party Processing Audit

- What is reviewed by APU when auditing transactions?
 - Adherence to processing requirements set forth in the Program Standards and the title and registration training resource including but not limited to:
 - Complete and correct information on all documents
 - Full legal dealer business name on all required documents
 - Required supplemental documentation, included and completed correctly
 - Information keyed into the processing system matches the information shown on the application
 - Does your Application/Title/VIN information match the electronic record you created?
- If you have any questions, contact the Agent Partnership Unit

3rd Party Audit Error List

Although the errors listed below primarily refer to errors typically found on the MV1 and MV11 title applications, any supporting documents submitted (required or not) will be inspected for completeness and accuracy based on the guidelines given below.

- Missed or incorrect title number
- Missing plate number if a new plate was issued
- Missing brand or notation
- Brand or notation missing or listed incorrectly
- Incorrect transaction processed
 - NEW or Wisconsin titled vehicle processed as an out of state title
 - Out of state title processed with incorrect prior jurisdiction
- - Missed or incorrect Owner, Co-owner(s), and/or Lessee(s) name
 - New record created for an individual who already exists in our system
 - Lessee signature missing from MV11
 - No identifier or incorrect identifier provided for any party listed on the
 - A. SSN or Wisconsin DL/ID or FEIN
 - - "Or" should be "And"; option was not selected or required signatures are
 - "And" should be "Or"; meets "OR" criteria, but listed as "AND"
 - Owner, co-owner(s), Lessee(s) address is incorrect
 - Any address error, including mailing address
 - Failed to include permission to mail to or permission to pick up forms MV2922- Permission to Receive Title and/or Registration

 - MV2932- PERMISSION TO PICK UP TITLE Customer has CDL and mailing address was not updated
- - Incorrect or incomplete vehicle information (VIN, Yr., Make, Type)
 - Missing or incorrect color
 - Missing or incorrect Fleet #, if applicable
 - Missing or incorrect Vehicle Kept In
 - A. If populated by the system based on customer's address, non-matching

IV. Registration

- Incorrect plate given or transferred
- Temporary plate # missing, if applicable
- Missing or incorrect Plate Type















License Plates and Vehicle Registration



















License Plate Types

- Auto (AUT)
 - Passenger vehicles
 - Sportutility
- Light Truck (LTK)
 - **4500**, 6000, 8000 lbs
 - Required on vehicles with open bed
 - Vehicles that are used to haul cargo
- Heavy Truck (HTK)
 - 10,000 lbs and over
 - Plates stay with vehicle

Vehicle license plates fees (wisconsindot.gov)























Allowable Plate Transfers

- From spouse or same-sex domestic partner to the other
 - Not allowed for other familial relationships
- From joint to single owner, as long as the single owner's name is co-owner
- From single to joint, as long as the single owners name was one of the co-owners
- Trusts, to/from trustee of a trust to/from a trust
- Lessee keeps plate and can transfer to lease buy out vehicle or new vehicle.

ELECTRONIC TITLE AND/OR REGISTRATION PROCESSING TRAINING RESOURCE (wisconsindot.gov)



















Wheel Tax

- Fee assessed by municipality or county
- Vehicles subject to wheel tax
 - Autocycle
 - Auto
 - Light truck 8,000 lbs or less
- Collected for new plate issuance and license plate renewal
- Verify update to date wheel tax municipalities and counties here:

Municipal or county vehicle registration fee (wheel tax) (wisconsindot.gov)





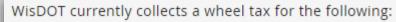












- Municipalities
 - Appleton (city; \$20)
 - o Arena (township; \$20)
 - Ashland (city: \$20)
 - Baraboo (city; \$20)
 - Beloit (city; \$20)
 - Bellevue (village; \$20)
 - Boscobel (city; \$10)
 - Chilton (city; \$20)
 - Doylestown (village; \$20 beginning 11/1/2023)
 - Eden (village; \$20)
 - Eau Claire (city; \$24 beginning 11/1/2023)
 - Evansville (city; \$40)
 - Fort Atkinson (city; \$20)
 - Gillett (city; \$20)
 - o Green Bay (city; \$20)
 - o Iron Ridge (village: \$10)
 - Janesville (city; \$40)
 - Kaukauna (city; \$10)
 - Lodi (city; \$20)
 - Lomira (village: \$30)
 - Madison (city; \$40)
 - Manitowoc (city; \$20)
 - Milton (city; \$30)
 - Milwaukee (city; \$30)
 - Montello (city; \$20)
 - New London (city; \$20)
 - Oregon (village; \$40)
 - Platteville (city; \$20)
 - Portage (city; \$20)

Electric and Hybrid Surcharge

- Collected for new plate issuance and license plate renewal
- Vehicles subject to electric/hybrid surcharge:
 - Auto
 - Light truck 8,000 lbs or less
- Determined by manufacture fuel type indication

Wisconsin Department of Transportation Vehicle fuel surcharge (wisconsindot.gov)

















DOT Reminders

- eMV PARTNER org contact update
- Dealer Business Training
 - Thursday, October 19
 - Registration required
 - dealertraining@dot.wi.gov
- DOT Quarterly Newsletters
 - Plain Dealing
 - PARTNER Press
- Wisconsin Department of Transportation eMV PARTNER













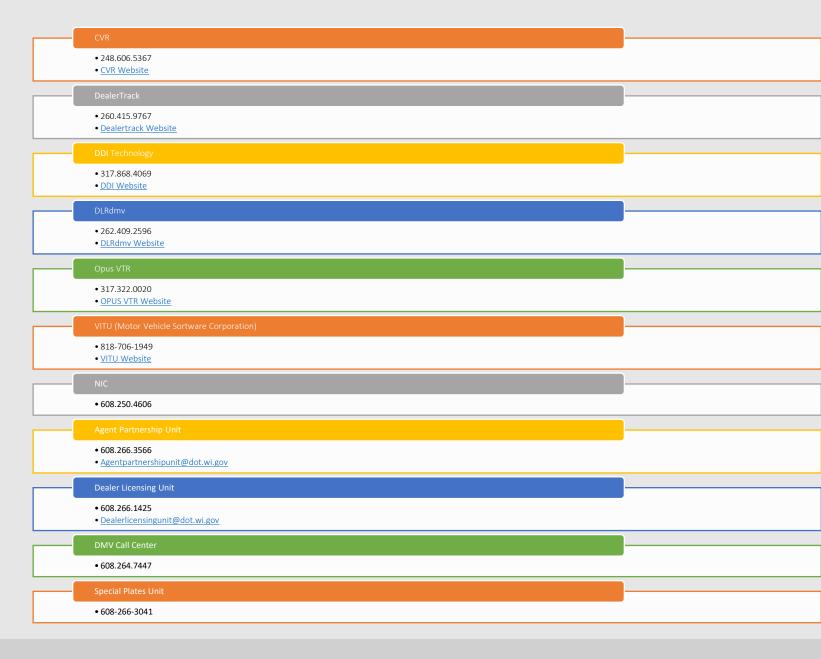




Questions?

- Unmute to talk
- One question at a time

Vendor and WisDOT Contact Information





















Break

Presentation will resume in 10 minutes

Up Next: eMV PARTNER System Management

Vendor processing systems are not covered in the portion.

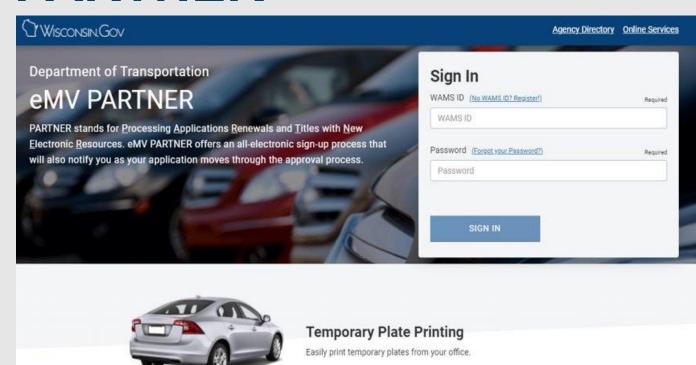




eMV PARTNER

Chris Mellenberger Jen Loskot

- emvpartner@dot.wi.gov
- **Dealer & Agent Section**
- Motor Vehicle Program Specialists
 - APPS and PARTNER Program Coordinators



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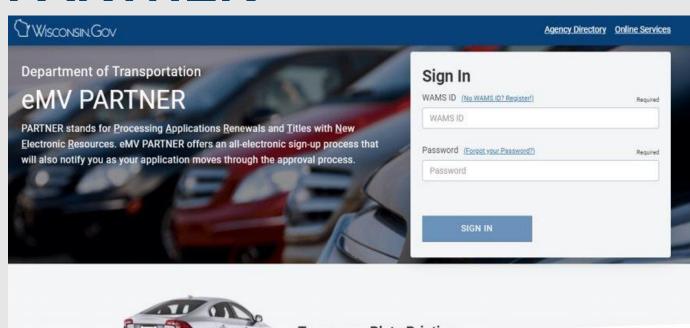






eMV PARTNER

- What is it?
 - Processing
 - Applications
 - Renewals &
 - Titles with
 - New
 - Electronic
 - Resources
- Improved traceability for organizations
- Electronic forms
- Expansion for future capabilities





Temporary Plate Printing

Easily print temporary plates from your office.













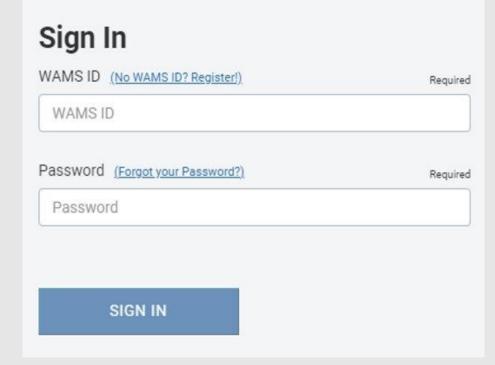






Sign Up/In - WAMS ID

- What is a WAMS ID?
 - Uniquely identifies each individual accessing/processing for a particular organization
 - Allows both WisDOT and Organization to monitor transactions
 - Where to obtain a WAMS ID
 - https://on.wisconsin.gov/WAMS/home
 - How to obtain a WAMS ID YouTube
 - https://youtu.be/aDQ9JfGpAp8













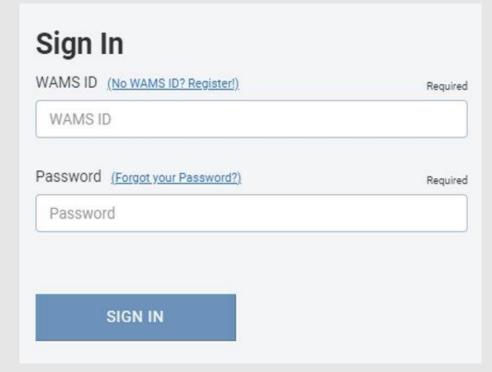






Sign Up/In - PARTNER Site

- Instructions: emvpartner.wi.gov/signup
- eMVPARTNER.wi.gov using your WAMS ID
- Step 1
 - Business Type
 - Processing Type
 - Vendor (if applicable)
- Step 2
 - Enter/Verify organization information
- Step 3
 - Electronically sign/verify forms
 - Submit

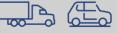


















Action Blocks

- User Management
 - Add/Remove/Edit users
- Reports
 - View Various Reports
 - Reprint Forms
- Financial Management
 - Add/Edit Account Information
 - View Financial Reports
- Plates & Stickers Inventory
 - Order Inventory



















User Management



Reports



Financial Management



User Management

- Manage Users
 - Add/Remove/Edit users
 - WisDOT Strongly recommends more than 1 Organization Administrator
- Lookup Certification
 - View user's certification status
- View Application
 - Review eMV PARTNER application
- Test Certification
 - Take/Retake certification tests
 - Recertification required every 3 years
 - Training Resources link available on screen



















User Management



Reports



Financial Management



User Management – cont.

- My Applications
 - Submit new eMV PARTNER application for another organization
- Update Primary Contact
 - Contact information for the organization
- Review Bond/ILOC
 - View current bond/ILOC (non-dealer processing) currently)
- Request Vendor Switch
 - Only for organizations currently contracted with a vendor and wish to switch vendors







Reports



Financial Management





















Reports

- Search Criteria (General)
 - Date Range, WAMS ID, VIN, Title Number, Plate Number
- Junk Report
 - List of vehicles junked
- Transaction Log Report
 - Report that provides detailed information regarding transactions processed
- Temporary Plate Log Report
 - Takes the place of manual log records
- Late Title Summary and Detail Reports
 - Reports that provide more detailed information regarding transactions processed late
- **Bundle Report**
 - Print and include with any mailed transactions for DOT scanning
- Reprint Forms
 - Forms available for reprinting are listed in Section 8.2 of the <u>training resource</u>
 - Not a substitution for copies of signed documents required to be maintained by organization





















User Management



Reports



Financial Management



Financial Management

- Financial Setup
 - Required to process
 - How to setup/link ACH account information instructions emvpartner.wi.gov/Financial
- Financial Summary and Detail Report
 - Reports that provide more detailed information regarding transactions processed







Reports



Financial Management





















Plate and Sticker Inventory

- Order Management
 - Allowable inventory determined by processing system/type
- Annual Inventory (vendor users only)
 - Viewable/Selectable for a limited time
 - Weeks surrounding June 30th
- Sticker Inventory (vendor users only)
 - Enter/Update current sticker amounts



Plates & Stickers Inventory

Order Management

Annual Inventory

Sticker Inventory













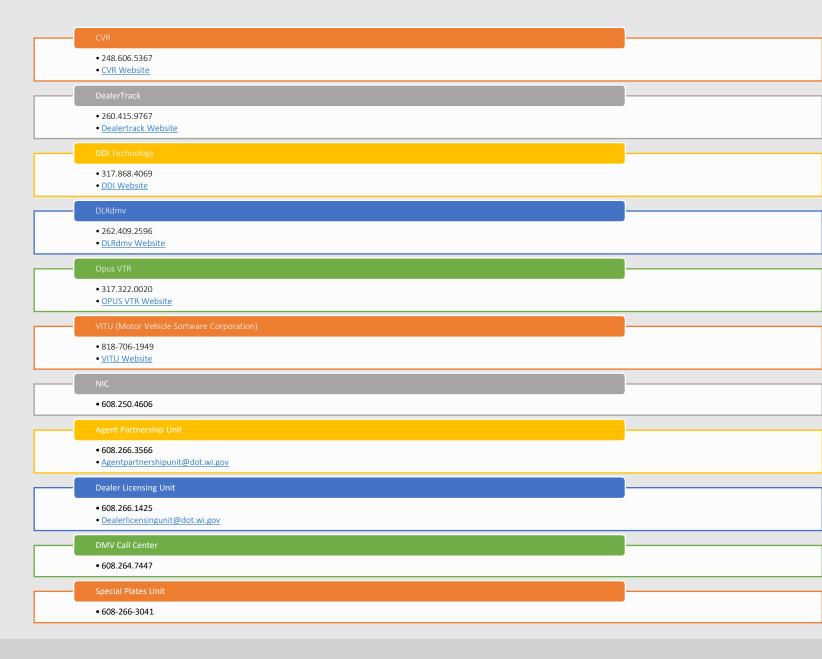




Questions?

- Unmute to talk
- One question at a time

Vendor and WisDOT Contact Information





















Break

Presentation will resume in 10 minutes

Up Next: eMV PARTNER System Processing Demo

Vendor processing systems are not covered in the portion.





Resource Page

- WisDOT webpage for eMV PARTNER
 - https://wisconsindot.gov/emvpartner-info
- Training Videos
- Processing Resources
- Training Resource
- Forms
- PARTNER Press Newsletters
- Program Standards

· eMV PARTNER Training Videos

- Wisconsin Dealer videos
- Secured Party videos
- eMV11 PARTNER Processing Resources (more coming soon):
 - Getting Started
 - Title and Registration Processing
 - 🖪 Reset/Cancel Transaction
 - ☑ Standalone Temporary Plate
 - 🛭 Salvage Inspector Temporary Plate
 - eMV PARTNER processing videos
- eMV Lien PARTNER Processing Resources:
 - Getting Started
 - Add a Lien processing
 - 🖪 Remove A Lien
 - 🖪 Replace Title & Add a Lien
 - 🖪 Repossess Vehicle
- · Training Resource:
 - 🖟 Electronic Title and/or Registration Processing Training Resource
- Error/Informational/Warning Messages
 - 🖈 Message Wording/Explanation
- Supporting Document Upload Procedure

(Note - transaction documents uploaded electronically should not be mailed into DOT for scanning)

- Supporting Document Upload
- Support Document Upload Video *NEW*



















EMV PARTNER Demo: Electronic Processing for WI Dealers

- Vehicle Inquiry
- Title/Registration Processing
- Pended Transactions
- Reset/Cancel Transaction
- Standalone Temporary Plate
- Junk Vehicle
- Title Only
- Supporting Document Upload



Transactions

Title/Registration Processing

Title Only

Vehicle Inquiry

Junk Vehicle

Reset/Cancel Transaction

Standalone Temp Plate

Pended Transactions

Supporting Document Upload













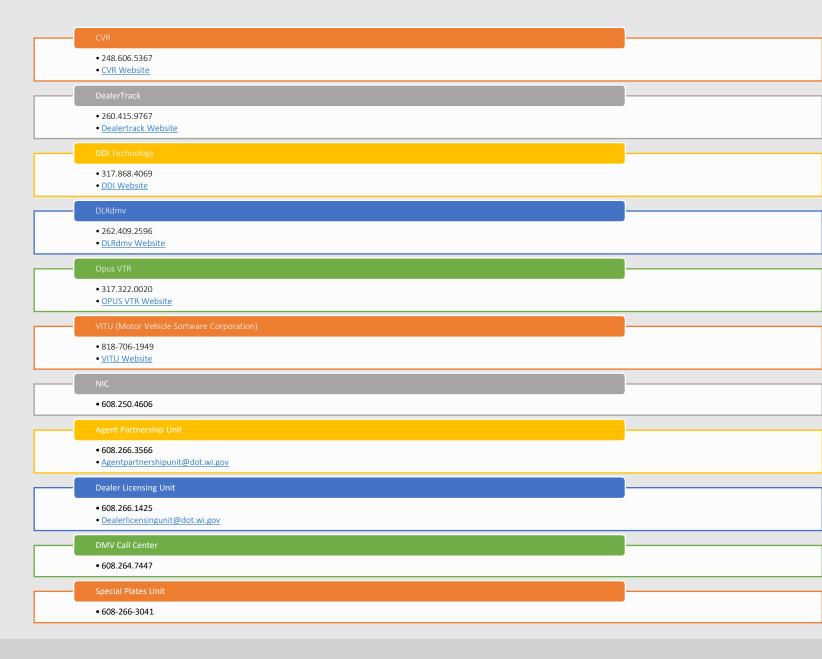




Questions?

- Unmute to talk
- One question at a time

Vendor and WisDOT Contact Information























Thank you for attending the WisDOT Quarterly Dealer Training